

Budget & Finance

Association Officers, 1997

Chair

Fred Thompson
Willamette University
email: fthomps@willamette.edu

Past Chair

Karen A. Stanford
Florida Government Accountability
to the People Commission
email: kstan1125@aol.com

Chair-Elect

Merl M. Hackbart
University of Kentucky
email: fin008@ukcc.uky.edu

Secretary & Archivist

Henry B. Thomas
University of North Florida
email: hthomas@unf6.cis.unf.edu

Treasurer

Michael C. Bourgeois
Internal Revenue Service
email: mcbourgeo@aol.com

Executive Committee Members

Doug Adams
Washington County, Oregon
email: hdadams@aol.com

Paula S. Kearns
Michigan State University
email: kearns@msu.edu

Linda K. Lazer
University of Nebraska Medical Center
email: llazer@unmc.edu

Justine Farr Rodriguez
U.S. Office of Management & Budget
email: Rodriguez_@A1.eop.gov

Philip G. Joyce
Maxwell School, Syracuse University
email: pgjoyce@maxwell.syr.edu

Paul Posner
U. S. General Accounting Office
email: posnerp.aimd@gao.gov

Kurt Thurmaier
The University of Kansas
email: thurmaier@ukans.edu

10th Annual Conference

Public Budgeting and Financial Management

Budgeting and Taxing in a Time of Surpluses

November 5-7, 1998, The Washington Marriott Hotel, Washington, D.C.

Thursday, November 5

AGA Sponsored Training Session: self-assessment course in government financial management (there will be a charge of \$10 for materials)

IPMN Roundtable on comparative budgeting

- Panels:
- Budgeting for an era of surplus
 - Budgeting for good management
 - Core competencies, certification, and required cpe for budget and financial management professionals: how close are we?
 - Using activity-based-costing to improve performance in the U.S. Post Office

Friday, November 6

Plenary Session: *The Federal Budget In Surplus: How We Got There, Where We Are Going* **Jacob J. Lew**, Director of the Office of Management and Budget

Comments by: **Stanley Collender**, Burston-Marsteller,

Irene Rubin, Northern Illinois University

Awards Luncheon:

Speaker, **Doug Farbrother**, Former Giant Thunder Lizard, NPR

1998 J. Kenneth Howard Award, **Dall Forsythe**, MBIA and Associates

1998 Aaron Wildavsky Award, **Tom Lauth**, University of Georgia

1997 President's Award, **Karen Stanford**, Special Award **Jerry McCaffery**

- Panels:
- Constraints on local government financing decisions: the effects of state regulatory policy, voter mandates, and financial condition
 - Performance based budget reform
 - Applied public finance
 - Evolving theories of public budgeting
 - The changing nature of state budgeting
 - Financing and financial management
 - The emerging fiscal competition: federal and state perspectives
 - Should there be an accreditation program for finance and budget offices?
 - School finance reform: aid, accountability and property tax relief?

Saturday, November 7, 1998

- Panels:
- Breaking new ground - student research
 - Adventures in budgeting and finance
 - The effect of an aging population on state and local finance

Special Session: Luncheon Roundtable, Teaching Budgeting and Finance

Email conference questions to Fred Thompson <fthomps@willamette.edu>

For the latest information go to

http://www.wilamette.edu/~fthomps/pubfin/ABFM_Conference_1998.html

ABFM Conference is on the Horizon

~Fred Thompson, Chair

This year's conference will be our tenth and the 20th anniversary of ABFM. To mark this milestone, the conference will include a special recognition of ABFM's founders and past section chairs. (Professor Jocelyn Johnston <jocelyn@ukans.edu> is organizing this event and could use your help in finding some of our past chairs.)

The conference theme is "Budgeting and Taxing in a Time of Surpluses." It will be held at the Washington Marriott Hotel, November 5-7. The conference will include three days of interesting panels, roundtables, and training sessions. Jack Lew, Acting Director of the U.S. Office of Management and Budget is our invited keynote speaker. Stan Collander and Irene Rubin will comment. Our lunch speaker on Friday will be Doug Farbrother, Former Giant Thunder Lizard of the National Performance Review.

The registration fees until October 10 are \$135 for ASPA members and \$70 for students. ABFM has reserved a block of hotel rooms at a reduced rate. **The cutoff for the special room rate is September 16.**

For more information, visit the ABFM web site at <http://www.pubadm.fsu.edu/abfm/> or contact ABFM Chair Fred Thompson at <fthomps@willamette.edu>.

Speakers and Panelists for the 1998 Conference

John Bartle, University of Nebraska at Omaha
 Robert Bifulco, Syracuse University
 Bob Bland, University of North Texas
 Kenneth Bresnahan, Department of Labor
 Richard D. Brown, Virginia Planning and Budget
 Beverly S. Bunch, University of Texas at San Antonio
 David Childs, U.S. Office of Management and Budget
 Wes Clarke, University of North Texas
 Charles Coe, North Carolina State University
 Ruth Craw, University of Arkansas at Little Rock
 Charles Culkin, Assn. of Govt. Accountants
 Dwight Denison, New York University
 Michael J. Dougherty, West Virginia University
 James Douglas, University of Oklahoma
 William Duncombe, Maxwell School, Syracuse University
 Carol Ebdon, University of Nebraska at Omaha
 John Forrester, University of Missouri
 Dall Forsythe, MBIA and Associates
 Aimee Franklin, University of Oklahoma
 Stephen Freeman, Defense Finance and Accting Service
 Soo Geun Song, West Virginia University
 Merl Hackbart, University of Kentucky
 Toni Hartrich, Roosevelt University
 Bart Hildreth, Wichita State University
 Hugh Hinton, University of Toledo
 Harold Hovey, State Policy Reports
 Tom James, U.S. General Accounting Office

Craig L. Johnson, Indiana University
 Eric R. Johnson, Hillsborough County, Tampa, FL
 Jocelyn Johnston, University of Kansas,
 L.R. Jones, Naval Postgraduate School
 Megan Jordan, University of Kentucky
 Carol Kadori, Assn. of Government Accountants
 Paula Kearns, Michigan State University
 Ron Ketter, University of Texas at Dallas
 Aman Khan, Texas Tech University
 Kenneth A. Klase, West Virginia University
 Kenneth A. Kriz, Indiana University
 Chad Kniss, University of Kansas
 Tom Lauth, University of Georgia
 Danielle Lazar, Roosevelt University
 Robert D. Lee, Jr., The Pennsylvania State University
 Suzanne M. Leland, University of Kansas
 Corliss Lentz, Sam Houston State University
 Susan MacManus, University of South Florida -Tampa
 David Mathiasen, NAPA/OECD
 Barbara McCabe, Arizona State University
 Julia Melkers, Georgia State University
 Roy Meyers, University of Maryland, Baltimore County
 John Mikesell, Indiana University
 Changhwan Mo, Rutgers University - Newark
 Dan Mullins, American University
 Michael Pagano, Miami University,
 Marvin Phaup, Congressional Budget Office
 Paul Posner, U.S. General Accounting Office
 Mark Robbins, University of Georgia
 Justine Rodriguez, U.S. Office of Management & Budget
 Brian Roherty, Metropolitan West
 Marilyn Rubin, City University of New York
 Allen Schick, Brookings Institution and the World Bank
 Alex Sekwat, Tennessee State University
 Gloria Simo, University of Arkansas at Little Rock
 Bill Simonsen, University of Oregon
 James Smith, State of Virginia
 Karen A. Stanford, Florida Commission on Government
 Accountability to the People
 Hal Steinberg, National Academy of Public Administration
 Alfred Tat-kei Ho, Iowa State University
 Henry Thomas, University of North Florida
 Kurt Thurmaier, University of Kansas
 Gloria Timmer, National Assoc. of State Budget Officers
 Eugenia Toma, University of Kentucky
 James True, Lamar University
 William R. Voorhees, Indiana University
 Bruce Wallin, Northeastern University
 John Wanna, Griffith University, Australia
 Marsha Whicker, Rutgers University - Newark
 Cliff Williams, Coopers and Lybrand
 Katherine Willoughby, Georgia State University
 Hyong Yi, DC Budget Office
 Ron Zimmer, University of Kentucky

Association for Budgeting and Financial Management
BUDGETING AND TAXING IN A TIME OF SURPLUSES

1998 Conference Registration Form

Name _____ Name for Badge _____

Title _____ Organization _____

Address _____ City _____ State _____ Zip _____

FORM OF PAYMENT:

___ Check Enclosed (made payable to ABFM of ASPA) in the amount of \$_____.

___ Invoice (agencies or organizations, only) send invoice to:

Organization _____ Attn: _____

Address _____ City _____ State _____ Zip _____

My agency/organization will accept an invoice for payment via fax. FAX# _____

REGISTRATION FEES (fees include 2 continental breakfasts, 2 evening receptions and Friday buffet lunch)

- Individual
- ___ \$150 ASPA Member
- ___ \$170 Non-member
- ___ \$ 85 Student

- Group*
- ___ \$140/person Group 4-8
- ___ \$130/person Group 9-12
- ___ \$120/person Group 13+

* Group registrations must be made on one list of registrants and include one check or invoice request.

Attn: Registrants whose form and payment arrive prior to OCTOBER 10, 1998 may take a \$15 discount in registration fees. To qualify for early discount, registration form must be postmarked or received via fax at (703) 548-9669 by October 10, 1998. NO REFUNDS AFTER OCTOBER 17, 1998. ABFM Federal TIN: 036-2340300

Hotel Reservations must be made directly with the hotel. Call The Washington Marriott Hotel 1-800-228-9290, reference ABFM Conference Room Rate (\$108.41 - single / \$124.41 - double)

The cutoff for the room rate is September 16, so don't delay.

Print out and mail completed registration form and payment to:

1998 ABFM Annual Conference
c/o Michael C. Bourgeois, Treasurer
2121 Jamieson Avenue, #1610
Alexandria, VA. 22314

Visit the ABFM Home Page! <http://www.pubadm.fsu.edu/abfm>

New Event: Teaching Roundtable

This year's ABFM conference will feature an opportunity for all those who teach budgeting, finance, or financial management to exchange ideas from colleagues around the country. The closing conference event will be a luncheon roundtable on *Teaching Budgeting and Finance*. The roundtable is envisioned as very informal (and included in your conference fee). Kurt Thurmaier will moderate, and there will be brief presentations by Charles Coe on his textbook project and a report from the Midwest regional ABFM group's recent teaching roundtable at the University of Kansas. The roundtable is open to academics and non-academics alike. Students and alumni, here is your chance to shape future courses!

Since this is a new event, we would appreciate getting some notion of participation in advance so we can be sure there is enough food for everyone. Please RSVP your intent to join the lunch group with Kurt Thurmaier (thurmaier@ukans.edu, 785.864.9093) as soon as possible. See you there!

ABFM Election Results

Congratulations to Merl Hackbart, University of Kentucky, who has been elected as the 1999 ABFM Chairperson. He is the Chair-Elect until January 1, 1999 when his chairperson term begins. Merl Hackbart is Professor of Finance and Public Administration at the University of Kentucky. He is also a Senior Fellow at the Council of State Governments and serves as a special advisor to the Governor's Office for Policy and Management. He was the first Director of the Martin School of Public Policy and Administration and has served as State Budget Director of two previous governors. Also elected to the ABFM Executive Board are John Forrester, Associate Professor in the Department of Public Administration at the University of Missouri-Columbia; Rebecca M. Hendrick, Associate Professor in the College of Urban Planning and Public Affairs at the University of Illinois at Chicago; and Beverly Bunch, Associate Professor in the Public Administration Program at the University of Texas at San Antonio. Their terms will run January 1, 1999 through December 31, 2001.

THE UNIVERSITY OF KANSAS

ASPA Association for Budgeting & Financial Management
Department of Public Administration
318 Blake Hall
Lawrence, Kansas 66045-2157

Editor - Kurt Thurmaier
Managing Editor - Marion Goodell